

尊敬的客戶：

有關：場外證券交易匯報制度（OTCR）將於 2023 年 9 月 25 日推出

根據香港證券及期貨事務監察委員會（「證監會」）《場外證券交易匯報制度的提示》通函宣佈，場外證券交易匯報制度（「OTCR」）將於 2023 年 9 月 25 日（星期一）推出。

在 OTCR 制度下，山證國際證券有限公司（「本公司」）需要就收集及處理閣下最新的客戶識別信息（CID）取得閣下的明示同意，並在發生以下股份活動時向證監會匯報閣下的客戶識別信息：

1. 為某項可徵收香港印花稅的場外證券交易（即在香港聯合交易所（「聯交所」）沒被記錄的交易）進行股份轉移時，惟以下情況除外：
 - 1.1 該項交易獲稅務局給予印花稅寬免（不論是全數或部分數額），或
 - 1.2 股份轉移乃根據結構性產品或衍生工具的條款或因將預託證券轉換為股份（反之亦然）而進行。
2. 實體股票證書的存入或提取。

OTCR 制度所述“股份”是指於聯交所上市的公司普通股及房地產基金單位。有關 OTCR 制度詳情請見相關證監會專題網頁的<投資者資訊>一欄。

對於在 2022 年 5 月 31 日或之前開戶的客人，如閣下就早前本公司發出的表格<<香港投資者識別碼制度及場外證券交易匯報制度-個人資料收集聲明及客戶識別信息回執>>已作出回覆，該回覆已包含 OTCR 制度的明示同意，則無需再次回覆。但如閣下尚未回覆，請盡快透過以下其中一種方式回覆本公司：

1. 經 APP 提交（只適用於個人客戶）
打開「山證國際交易寶」證券 APP 後，在首頁點擊「投資者識別碼」提交表格。

2. 經網頁提交（只適用於個人客戶）
點擊以下網頁提交表格：

<https://hkidr.iqdi.com/UI/GLD/index.html#!/?lang=chs&org=GLD&channel=30&custno=&openaccttype=0&typeno=&fromcomp=jyb¤tClient=0>

3. 經電郵、親身遞交、郵寄提交

參看本公司 2022 年 6 月 1 日發出之電郵<<山證國際 - 有關香港投資者識別碼制度及場外證券交易彙報制度的通知>>。

在 OTCR 制度實施後，沒有交回明示同意會影響閣下於本公司的證券帳戶操作，例如帳戶不可轉入股份、存入實體股票證書或進行需要作出股份轉移的企業行動如現金要約等。敬請留意並及時回覆。

如有任何疑問，請聯絡閣下的客戶主任或致電客戶服務部（852）2501-1001（香港及海外）或 4008411618（中國內地）。

山證國際證券有限公司

2023 年 9 月 18 日

18 September 2023

Re: Over-the-counter Securities Transactions Reporting Regime (the “OTCR”) will be launched on 25 September 2023

Dear Customer,

We refer to the announcement “Reminder on the Over-the-counter Securities Transactions Reporting Regime (OTCR)” published by the Securities and Futures Commission (the “SFC”), the OTCR will be launched on 25 September 2023 (Monday).

Under the OTCR, Shanxi Securities International Limited (“SSIL”) will have to obtain your express consent to collect and process your latest client identification data (“CID”), and submit your CID to the SFC to report the following shares activities:

1. Transfer of shares made in connection with an OTC Securities Transaction (i.e. a transaction not recorded by the Stock Exchange of Hong Kong (“SEHK”)) in respect of which stamp duty is chargeable in Hong Kong, except where
 - 1.1 the transaction is granted stamp duty relief (whether in full or in part) from the Inland Revenue Department, or
 - 1.2 the transfer of shares is made in accordance with the terms of a structured product or a derivative, or for the conversion of a depository receipt into shares or vice versa.
2. Deposit / withdrawal of physical share certificates.

Under the OTCR, “shares” means the ordinary shares of a company, or units of a REIT, listed on SEHK. Please refer to the “Information for investors” section of the [SFC’s website](#) for more information about the OTCR.

For the customers who opened an account on or before 31 May 2022 and have already replied to the form <<The HKIDR and the OTCR Personal Information Collection Statement and Client Identification Data Reply Slip>> sent from SSIL, you do not need to reply again since the form has included express consent of OTCR. However, if you have not replied yet, please reply to SSIL via one of the following methods as soon as possible.

1. APP (only applicable to individual clients)

Open SSIL app “山證國際交易寶”, click “投資者識別碼” to submit in the first page.

2. Web (only applicable to individual clients)

Submit through below link:

<https://hkidr.igdii.com/UI/GLD/index.html#/?lang=chs&org=GLD&channel=30&custno=&openaccttype=0&typeno=&fromcomp=jyb¤tClient=0>

3. Email, in person or by mail

Refer to our email “山證國際 - 有關香港投資者識別碼制度及場外證券交易彙報制度的通知” sent on 1 June 2022

Upon the launch of the OTCR, without obtaining your express consent would affect the operation of your securities accounts opened with SSIL, e.g. no shares transfer in or physical share certificates deposit, and corporate actions involving share transfer such as Cash Offer will not be allowed. Please note and reply at your earliest convenience.

Should you have any queries, please contact your Account Manager or our Customer Service Hotline (852)2501-1001 (Hong Kong) or 4008411618 (Mainland China).

Yours faithfully,

Shanxi Securities International Limited