

尊敬的客戶：

有关：场外证券交易汇报制度（OTCR）将于 2023 年 9 月 25 日推出

根据香港证券及期货事务监察委员会（「证监会」）《场外证券交易汇报制度的提示》通函宣布，场外证券交易汇报制度（「OTCR」）将于 2023 年 9 月 25 日（星期一）推出。

在 OTCR 制度下，山证国际证券有限公司（「本公司」）需要就收集及处理 阁下最新的客户识别信息（CID）取得 阁下的明示同意，并在发生以下股份活动时向证监会汇报 阁下的客户识别信息：

1. 为某项可征收香港印花税的场外证券交易（即在香港联合交易所（「联交所」）没被记录的交易）进行股份转移时，惟以下情况除外：

1.1 该项交易获税务局给予印花税宽免（不论是全数或部分数额），或

1.2 股份转移乃根据结构性产品或衍生工具的条款或因将预托证券转换为股份（反之亦然）而进行。

2. 实体股票证书的存入或提取。

OTCR 制度所述“股份”是指于联交所上市的公司普通股及房地产基金单位。有关 OTCR 制度详情请见相关证监会专题网页的<投资者资讯>一栏。

对于在 2022 年 5 月 31 日或之前开户的客人，如 阁下就早前本公司发出的表格<<香港投资者识别码制度及场外证券交易汇报制度-个人资料收集声明及客户识别信息回执>>已作出回复，该回复已包含 OTCR 制度的明示同意，则无需再次回复。但如 阁下尚未回复，请尽快透过以下其中一种方式回复本公司：

1. 经 APP 提交（只适用于个人客户）

打开「山证国际交易宝」证券 APP 后，在首页点击「投资者识别码」提交表格。

2. 经网页提交（只适用于个人客户）

点击以下网页提交表格：

<https://hkidr.iqdi.com/UI/GLD/index.html#!/?lang=chs&org=GLD&channel=30&custno=&openaccttype=0&typeno=&fromcomp=jyb¤tClient=0>

3. 经电邮、亲身递交、邮寄提交

参看本公司 2022 年 6 月 1 日发出之电邮<<山证国际 - 有关香港投资者识别码制度及场外证券交易汇报制度的通知>>。

在 OTCR 制度实施后，没有交回明示同意会影响 阁下于本公司的证券帐户操作，例如帐户不可转入股份、存入实体股票证书或进行需要作出股份转移的企业行动如现金要约等。敬请留意并及时回复。

如有任何疑问，请联络 阁下的客户主任或致电客户服务部（852）2501-1001（香港及海外）或 4008411618（中国内地）。

山证国际证券有限公司

2023 年 9 月 18 日

18 September 2023

Re: Over-the-counter Securities Transactions Reporting Regime (the “OTCR”) will be launched on 25 September 2023

Dear Customer,

We refer to the announcement “Reminder on the Over-the-counter Securities Transactions Reporting Regime (OTCR)” published by the Securities and Futures Commission (the “SFC”), the OTCR will be launched on 25 September 2023 (Monday).

Under the OTCR, Shanxi Securities International Limited (“SSIL”) will have to obtain your express consent to collect and process your latest client identification data (“CID”), and submit your CID to the SFC to report the following shares activities:

1. Transfer of shares made in connection with an OTC Securities Transaction (i.e. a transaction not recorded by the Stock Exchange of Hong Kong (“SEHK”)) in respect of which stamp duty is chargeable in Hong Kong, except where
 - 1.1 the transaction is granted stamp duty relief (whether in full or in part) from the Inland Revenue Department, or
 - 1.2 the transfer of shares is made in accordance with the terms of a structured product or a derivative, or for the conversion of a depository receipt into shares or vice versa.
2. Deposit / withdrawal of physical share certificates.

Under the OTCR, “shares” means the ordinary shares of a company, or units of a REIT, listed on SEHK. Please refer to the “Information for investors” section of the [SFC’s website](#) for more information about the OTCR.

For the customers who opened an account on or before 31 May 2022 and have already replied to the form <<The HKIDR and the OTCR Personal Information Collection Statement and Client Identification Data Reply Slip>> sent from SSIL, you do not need to reply again since the form has included express consent of OTCR. However, if you have not replied yet, please reply to SSIL via one of the following methods as soon as possible.

1. APP (only applicable to individual clients)

Open SSIL app “山證國際交易寶”, click “投資者識別碼” to submit in the first page.

2. Web (only applicable to individual clients)

Submit through below link:

<https://hkidr.igdii.com/UI/GLD/index.html#/?lang=chs&org=GLD&channel=30&custno=&openaccttype=0&typeno=&fromcomp=jyb¤tClient=0>

3. Email, in person or by mail

Refer to our email “山證國際 - 有關香港投資者識別碼制度及場外證券交易彙報制度的通知” sent on 1 June 2022

Upon the launch of the OTCR, without obtaining your express consent would affect the operation of your securities accounts opened with SSIL, e.g. no shares transfer in or physical share certificates deposit, and corporate actions involving share transfer such as Cash Offer will not be allowed. Please note and reply at your earliest convenience.

Should you have any queries, please contact your Account Manager or our Customer Service Hotline (852)2501-1001 (Hong Kong) or 4008411618 (Mainland China).

Yours faithfully,

Shanxi Securities International Limited